

# SANLORENZO

SANLORENZO S.P.A.:

## NOTICE OF CHANGE IN THE SHARE CAPITAL AND IN THE TOTAL AMOUNT OF VOTING RIGHTS pursuant to Article 85-bis of Issuers' Regulation

Ameglia (SP), 29 December 2023 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) notifies, pursuant to Article 85-bis of Consob Regulation no. 11971/99 (the “Issuers’ Regulation”), the new composition of the share capital (fully subscribed and paid-in), following the exercise – during December 2023 – of no. 31,232 options related to the 2020 Stock Option Plan approved by the Shareholders’ Meeting on 21 April 2020, and the consequent subscription of no. 31,232 newly issued ordinary shares, in execution of the capital increase resolved by the Shareholders’ Meeting on 21 April 2020 to service this plan. Sanlorenzo also informs that the number of ordinary shares with increased voting rights has been reduced by no. 633,663 shares, following the sale of this stake from the majority shareholder Holding Happy Life S.r.l. to Ocean S.r.l. on today’s date. These shares, given the above transaction, have lost the increased voting rights.

The following table shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders’ meeting, compared with the previous situation.

	Current situation			Previous situation			Change		
	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights
<b>Total</b>	<b>34,978,356</b>	<b>34,978,356</b>	<b>55,181,821</b>	<b>34,947,124</b>	<b>34,947,124</b>	<b>55,784,252</b>	<b>31,232</b>	<b>31,232</b>	<b>-602,431</b>
of which ordinary shares	14,774,891	14,774,891	14,774,891	14,109,996	14,109,996	14,109,996	664,895	664,895	664,895
of which ordinary shares with increased voting rights	20,203,465	20,203,465	40,406,930	20,837,128	20,837,128	41,674,256	-633,663	-633,663	-1,267,326

All shares are without nominal value and have regular dividend entitlement.

The certification relating to the share capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Riviere di Liguria – Imperia La Spezia Savona Company’s Register on today’s date, together with the updated Company’s By-Laws. Following this registration, the updated By-Laws will be available on the Company’s website ([www.sanlorenzoyacht.com](http://www.sanlorenzoyacht.com), “Corporate Governance/Documents and Procedures” section) as well as on the eMarket Storage mechanism ([www.emarketstorage.it](http://www.emarketstorage.it)).

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 970 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

[www.sanlorenzoyacht.com](http://www.sanlorenzoyacht.com)

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